

LHM CASEY
McGRATH

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CHARTERED —
CERTIFIED —
ACCOUNTANTS —

REGISTERED —
AUDITORS —

TAXATION AND —
FINANCIAL —
CONSULTANTS —

Private and Confidential

The Partners
SP Angel Corporate Finance LLP,
Prince Frederick House,
35-39 Maddox Street,
London,
W1S 2PP,
United Kingdom

The Directors
Whitman Howard Ltd.,
First Floor,
Connaught House,
1-3 Mount Street,
London,
W1K 3NB,
United Kingdom

The Directors
San Leon Energy plc,
First Floor,
Wilton Park House,
Wilton Place,
Dublin 2,
Ireland

The Directors
Brandon Hill Capital Limited,
1 Tudor Street,
London,
EC4Y 0AH,
United Kingdom

26th August 2016

Dear Sirs,

San Leon Energy Plc

WE CERTIFY THAT THIS PHOTOCOPY
IS A TRUE COPY OF THE ORIGINAL
DOCUMENT

Signed Whitney Moore
WHITNEY MOORE SOLICITORS

Subscription to raise c. US\$221 million through the issue of Ordinary Shares at £0.45 per share, pursuant to the acquisition of 9.72% indirect economic interest in OML 18 and Admission to trading on AIM

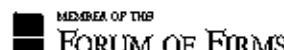
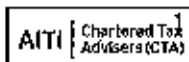
We refer to the AIM admission document to be dated 26th August 2016 ("Admission Document") to be issued by the Company in relation to the re-admission of the issued and to be issued Ordinary Shares of the Company to trading on the AIM Market of the London Stock Exchange plc and the references contained therein to LHM Casey McGrath.

We hereby consent to the use of our name in the form and context in which it appears in the Admission Document.

Yours faithfully

For and on behalf of LHM Casey McGrath

Directors
C. Casey, B.Sc., MgtL, F.C.C.A. D. Keely, B.Sc., MgtL, F.C.C.A.
P. Connor, B.Sc., MgtL, F.C.A., A.I.T.I. E. McGrath, F.C.C.A., A.I.T.I.
J. Hamilton, F.C.C.A. B. Montagh, F.C.C.A.



LHM Casey McGrath is a registered business name of LHM Casey McGrath Limited.
Registered Office: 6 Northbrook Road, Dublin 6. Company Number: 486235

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